

Page	Line	Text Est 1 A 2016
1	1	Income Tax Return Application for tax assessment of the employee savings bonus Incoming mail stamp
	2	Tax return for determination of church tax on investment income Tax return for assessment of remaining loss carryforward
	3	Taxpayer Identification Number
	4	Tax Office
	5	For change of domicile: prior tax office
	6	General Information Telephone inquiries during the day under phone no.
		Taxpayer (TP), only for joint return: Husband / Registered domestic partner A under the LPartG
	7	Individual Taxpayer Identification Number, ITIN
	8	Last name Date of birth
	9	First name Key to religious denomination: Protestant = EV; Roman Catholic = RK; not liable for church tax = VD; Other, see instructions
	10	Title, academic degree
	11	Street (current address) Religion
	12	House number House number suffix Secondary address identifier
	13	Postal code Residence
	14	Regular occupation
	15	Married / Registered domestic partnership entered into since Widowed since Divorced / Registered domestic partnership dissolved since Living permanently separated since
		Only for joint return: Wife / Registered domestic partner B under the LPartG
	16	Individual Taxpayer Identification Number, ITIN
	17	Last name Date of birth
	18	First name Key to religious denomination: Protestant = EV; Roman Catholic = RK; not liable for church tax = VD; Other, see instructions
	19	Title, academic degree
	20	Street (if differing from line 11) Religion
	21	House number House number suffix Secondary address identifier
	22	Postal code Residence (if differing from line 13)
	23	Regular occupation
		To be filled out only by spouses / registered domestic partners
	24	Joint return Separate return for spouses / Registered domestic partners We agreed upon community of property

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		Bank reference – Always please specify -
	25	IBAN
	26	BIC
	27	Bank name and location
	28	Account holder on lines 8 and 9 on lines 17 and 18 or: Name (in case of assignment please submit an official assignment Form)

2		Taxpayer Identification Number
		The tax assessment notice should not be sent to me/us, but rather:
	31	Last name
	32	First name
	33	Address (street)
	34	House number House number suffix Post box
	35	Postal code Residence
		Special Personal Deductions
		Pension benefits paid
	36	Annuities Legal ground, Date of contract Deductible Actually paid
	37	Standing charges Legal ground, Date of contract
	38	Equalization payments in the context of pension rights adjustments governed by the law of obligations Legal ground, Date of first payment
	39	Compensatory payments for avoidance of pension rights adjustments as per Schedule U
		Support payments as per Schedule U to
	40	- divorced spouses / registered domestic partner of a dissolved partnership - spouses / registered domestic partner living permanently separated ITIN of the supported person
	41	Amounts on line 40 (less refunds and subsidies) for basic health insurance and statutory long-term care insurance Thereof allocated to health insurance contributions with entitlement to sickness pay
	42	Church tax (provided not paid as surcharge on flat rate withholding tax) 2016 paid 2016 refunded
		Expenses for personal vocational training of the TP / the Husband / Registered domestic partner A
	43	Name of the training, type and amount of expenses
		Expenses for personal vocational training of the Wife / Registered domestic partner B
	44	Name of the training, type and amount of expenses
		Donations and membership fees (without amounts on lines 49 to 56) as per certification statements as per

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		proof from management tax office
	45	- to promote tax-privileged purposes
	46	Contributions to recipients living abroad in an EU/EEA state included on line 45
	47	- to political parties (§§ 34 g, 10 b EStG)
	48	- to independent voters' associations (§ 34 g EStG)
		Donations and membership fees that were electronically transmitted to the tax office (without the amounts on lines 45 to 48 and 52 to 56) TP / Husband / Registered domestic partner A Wife / Registered domestic partner B
	49	- to promote tax-privileged purposes
	50	- to political parties (§§ 34 g, 10 b EStG)
	51	- to independent voters' associations (§ 34 g EStG)
		Donations to the assets to be preserved (capital reserves) of a foundation
	52	Donations made in 2016 (as per certification statements / as per proof from management tax office)
	53	Donations made in 2016 that were transmitted electronically to the tax office (without the amounts on line 52)
	54	Donations to recipients living abroad in an EU/EEA state included on line 52
	55	Of the donations entered on lines 52 and 53 should be taken into account in 2016
	56	Donations made in previous years to the capital reserves of a foundation to be reported in 2016, if not yet taken into account
3		Taxpayer Identification Number
		Extraordinary Personal Expenses
		Persons with disabilities and surviving dependents
	61	TP / Husband / Registered domestic partner A ID / Pension notice / Statement issued on valid from to unlimited validity 1=Yes Degree of disability First application / Amendment (please submit proof)
	62	Surviving dependent 1= Yes Blind / Permanently helpless 1 = Yes Impaired walking or standing ability 1= Yes
	63	Wife / Registered domestic partner B ID / Pension notice / Statement issued on valid from to unlimited validity 1=Yes Degree of disability First application / Amendment (please submit proof)
	64	Surviving dependent 1= Yes Blind / permanently helpless 1 = Yes Impaired walking or standing ability 1= Yes
	65	Nursing care allowance – First application / Amendment (please submit proof)– The unpaid personal care of a permanently helpless person in your or in my home was carried out by 1 = TP / Husband / Registered domestic partner A 2 = Wife / Registered domestic partner B 3 = Both spouses / Registered domestic partners
	66	Name, address and degree of legal degree of relatedness to the helpless person(s) Number of other caregiver(s)
		Other extraordinary personal expenses (e.g. transportation expenses for disabled persons, medical expenses,

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		rehabilitation costs, long-term care costs)
	67	Type of expenses Amount of Expenses Received / Entitlement to expected insurance benefits, subsidies, support; value of estate, etc.
		For the – owing to the deduction of reasonable personal expenses – non-deductible extraordinary personal expenses tax reductions will be applied for household-related employment relationships / services / tradesmen services (the amounts should not be entered additionally on lines 71 to 73): Expenses (less refunds)
	68	The long-term care services included on line 67 in the context of a marginal employment relationship in a private household – so-called minijob – amount to
	69	The other long-term care services included on line 67 (without minijob) amount to
	70	The expenses included on line 67 for tradesmen services amount to
		Household-Related Employment Relationship, Services and Tradesmen's Services
		Tax reduction for expenses for
		- marginal employment in private household- so-called mini-jobs - Expenses (less refunds)
	71	Type of employment
		- employment in private household subject to social security
		- household-related services, help in one's own home
		- long-term care and child and dependent care services in the household, expenses included in costs for accommodation in a home for services comparable to those for household help; the long-term care benefits (§ 37 SGB XI) / per diem long-term care benefits
	72	Type of expenses
		- tradesmen's services for renovation, maintenance and modernization measures in one's own home (without publicly sponsored measures for which loans at a reduced rate of interest or tax-exempt subsidies are claimed on, e. g. KfW promotional bank, federal state-owned promotional banks or communities)
	73	Type of expenses
	74	Only for single persons and entries on lines 68 to 73: A common household with one or more other single persons was maintained throughout the entire 12-month period Number of other persons
	75	Last name, First name, Date of birth
	76	Only for single persons or separate return for spouses / registered domestic partners and entries on lines 68 to 73: As per joint application to be submitted, the maximum amount on lines 68 to 73 is not to be apportioned 50/50. My share amounts to

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	77	Only in cases of joint return separate return for spouses / registered domestic partners and entries on lines 68 to 73: In 2016 a common household was entered into or dissolved and for part of the calendar year a single-person household was maintained TP / Husband / Registered domestic partner A 1 = Yes Wife / Registered domestic partner B 1 = Yes
		Tax Reduction for Inheritance Tax Burden
	78	I am claiming a tax reduction, because in this tax return income was declared which, as an acquisition by reason of death, was subject to inheritance tax as of 2012 (as per separate list)
		Tax Privilege for Cultural Assets Worthy of Protection
	79	Tax privilege under § 10g EStG for cultural assets worthy of protection, which are used neither to generate income nor for residential use by the owner Deduction amount
		Loss Deduction / Donation Carryforward
	80	A remaining loss carryforward under § 10 d EStG / Donation carryforward under § 10 b EStG was determined at December 31, 2015 for TP / Husband / Registered domestic partner A Wife / Registered domestic partner B
		Application for limitation of loss carryback after 2015
	81	Of the negative income not offset in 2016 the following total amount should be carried back after 2015

4		Taxpayer Identification Number
		Other Information and Applications
	91	Income replacement benefits subject to the exemption with progression rule, e.g. unemployment compensation, parental benefits, Insolvency premium, sick pay, maternity benefits and comparable benefits from an EU / EEA country or Switzerland (without the amounts on lines 27 of Schedule N) TP / Husband / Registered domestic partner A Wife / Registered domestic partner B
		Only for separate return for spouses / Registered domestic partners
	92	As per concurrent application the special private expenses, extraordinary personal expenses as well as the tax reduction for household-related employment, household services and tradesmen's services are to be apportioned 50/50. (The application for apportionment of the tax-exemption for payment in full of a special need for vocational training of an adult child should be made on line 52 of Schedule Kind, the application for apportionment for transfer of the standard deduction for disabled or surviving dependents on line 66 of Schedule Kind). 1 = Yes
		Only for temporary unlimited taxation in calendar year 2016: from to
	93	Domicile or customary place of abode in Germany TP / Husband / Registered domestic partner A
	94	Wife / Registered domestic partner B
	95	Foreign source incomes earned outside the time period listed on lines 93 and / or 94 and not subject to German income tax (Please submit proof of the type and amount of income.)

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	96	Extraordinary income on line 95 as defined by §§ 34, 34 b EStG
		End of unlimited tax liability
	97	I had a holding as defined by § 17 EStG in a domestic or foreign stock corporation / cooperative in the period of the end of the unlimited tax liability (expatriation) TP / Husband / Registered domestic partner A 1 = Yes Wife / Registered domestic partner B 1 = Yes
	98	In the time period between the end of the unlimited tax liability up to the submission of the income tax return 2016 my domicile was located at least temporarily in a low-taxed area, as defined by § 2 para. 2 AStG 1 = Yes 1 = Yes
		Only for persons without a domicile or customary place of abode in Germany applying to be treated as for unlimited taxation:
	99	I request the application of personal and family-related tax concessions to be treated as for unlimited taxation is being proposed (Please submit "EU / EEA Certificate" or "Non-EU / Non-EEA Certificate").
	100	Total income not subject to German income tax (if applicable, "0") TP / Husband / Registered domestic partner A Wife / Registered domestic partner B
	101	Investment income on line 100 which is subject to the flat rate withholding tax or – in the case of foreign investment income – would be subject to it
	102	Extraordinary income on line 100 as defined by §§ 34, 34 b EStG TP / spouses / Registered domestic partners
		Tax credits
	103	Tax deduction amounts under § 50a EStG TP / Husband / Registered domestic partner A Wife / Registered domestic partner B
	104	Solidarity surcharge for line 103
		Only for spouses / Registered domestic partners living abroad in an EU / EEA state or Switzerland:
	105	I request as a national of an EU / EEA state that family-related tax privileges be applied. Please submit proof (e.g. the "EU / EEA Certificate"). The income of both spouses / Registered domestic partner not subject to taxation is included on line 100.
		Only for dependents of civil service officials without a domicile or customary place of abode in Germany, who are working in an official capacity outside the EU or EEA:
	106	I request that family-related tax privileges be applied (Please submit "EU / EEA Certificate").
		Other domicile abroad in calendar year 2016 (differing from lines 11 to 13):
	107	Address State from to TP / Husband / Registered domestic partner A Wife / Registered domestic partner B
	108	Do you maintain permanent business relations to financial institutions abroad? 1 = Yes 2 = No 1 = Yes 2 = No
		Signature The data requested with the tax return / the application are required under §§ 149, 150 and 181 para. 2 of the General Fiscal Code, §§ 25, 46, and 51a para. 2d of the Income Tax Act as well as § 14 para. 4 of the Fifth Capital Formation.

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	109	This tax return was prepared with the assistance of a member of the tax advising profession as defined by §§ 3 and 4 of the Act on Tax Advisors: 1 = Yes
	110	Date, signature(s) Tax returns must be signed personally – by both spouses / Registered domestic partners. This return was prepared with the assistance of:

Page	Line	Text	Schedule Vorsorgeaufwand 2016
1	1	Last name	Schedule Vorsorgeaufwand
	2	First name	
	3	Taxpayer Identification Number, ITIN	
		Information on Insurance Contributions	
		Retirement Plan Contributions	
		Contributions TP / Husband / Registered domestic partner A Wife / Registered domestic partner B	
	4	- as per no. 23 of the Wage and Tax Statement (employer contribution)	
	5	- to agricultural pension funds; to occupational or professional pension funds for self-employed persons who make contributions comparable to those of statutory pension insurance (less tax-exempt subsidies as per no. 22b of the Wage and Tax Statement) - without contributions claimed on line 4 -	
	6	- to statutory pension insurance - without contributions claimed on line 4 -	
	7	Refunded contributions and / or tax-exempt subsidies to the lines 4 to 6 (without subsidies, which are to be deducted from the contributions on line 8 and without subsidies on lines 9 and 10)	
	8	Contributions to certified basic annuity contracts (so-called Rürup-contracts) with term beginning after Dec. 31, 2004 (less tax-exempt subsidies) - without retirement plan contributions claimed in Schedule AV -	
	9	Employer contribution / subsidy as per no. 22 a/b of the Wage and Tax Statement	
	10	Employer contribution to statutory pension insurance in the context of marginal employment taxed at a fixed rate (please read instructions)	
		An entry must always be made for a joint return from each spouse / Registered domestic partner:	
		Are you entitled in your health insurance or your sickness costs to	
	11	- tax-exempt subsidies (e.g. retirees from pension insurance) or - tax-exempt employer contributions (e.g. employees subject to social security contributions and their co-insured spouse / registered domestic partner) or - tax-exempt benefits (e. g. civil servants or recipients of tax-exempt benefits and their spouses / Registered domestic partners)? 1 = Yes 2 = No 1 = Yes 2 = No	
		Contributions to Statutory Health and Long-Term Care Insurance in Germany	
	12	Employee contributions to health insurance as per no. 25 of the Wage and Tax Statement	
	13	Contributions included on line 12, resulting in no entitlement to sick pay	
	14	Employee contributions to statutory long-term care insurance as per no. 26 of the Wage and Tax Statement	
		Related to lines 12 to 14:	
	15	Contributions refunded from health and statutory long-term care insurance	

Page	Line	Text	Schedule	Vorsorgeaufwand	2016
	16	Contributions to health insurance included on line 15, resulting in no entitlement to sick pay, and to statutory long-term care insurance			
	17	Contributions to health insurance - without the contributions claimed on line 12 - (e.g. for retirees; for voluntarily statutory health insured self-payers, if you have consented to the data transmission or have not objected to it)			
	18	Contributions to health insurance included on line 17, resulting in an entitlement to sick pay			
	19	Contributions to statutory long-term care insurance - without the contributions claimed on line 13 - (e.g. for retirees; for voluntarily statutory health insured self-payers, if you have consented to the data transmission or have not objected to it)			
		Related to lines 17 to 18:			
	20	Contributions refunded from health insurance and / or statutory long-term care insurance			
	21	Contributions to health insurance included on line 20, resulting in an entitlement to sick pay			
	22	Subsidy to the contributions on lines 17 and / or 19 – without amounts on line 37 and 39 (e.g. from the German Pension Insurance)			
	23	Health insurance contributions exceeding basic coverage (e.g. for optional services, additional insurance) less refunded contributions			
		Contributions to Private Health and Long-Term Care Insurance in Germany - Only fill in lines 24 to 28 and 42 to 45 – if you have consented to the data transmission or have not objected to it -			
	24	Contributions to health insurance (only basic coverage, no optional services)			
	25	Contributions to compulsory long-term care insurance			
		Related to lines 24 and 25:			
	26	Contributions refunded by private health insurance and / or compulsory long-term care insurance			
	27	Subsidy from a third party to the contributions on lines 24 and / or 25 (e.g. from the German Pension Insurance)			
	28	Health insurance contributions exceeding basic coverage (e.g. for optional services, additional insurance) less refunded contributions			
	29	Contributions (less refunded contributions) to additional long-term care insurance (without compulsory long-term care insurance)			
2		Taxpayer Identification Number			
		Contributions to Foreign Statutory or Private Health and Long-Term Care Insurance			
		TP / Husband / Registered domestic partner A Wife / Registered domestic partner B			
	31	Contributions (less tax-exempt subsidies - without amounts on line 37) to a health insurance, which is comparable to a German health insurance (only basic coverage, no optional services)			
	32	Contributions to health insurance included on line 31, resulting in no entitlement to sick pay			

Page	Line	Text	Schedule	Vorsorgeaufwand 2016
	33	Contributions (less tax-exempt subsidies - without amounts on line 39) to a long-term care insurance / statutory long-term care insurance, which is comparable to a German long-term care insurance		
		Related to lines 31 to 33:		
	34	Contributions refunded by health insurance and / or long-term care insurance / compulsory long-term care insurance		
	35	Contributions to health insurance included on line 34, resulting in no entitlement to sick pay, and to long-term care insurance		
	36	Contributions to health insurance and additional long-term care insurance (less refunded contributions) exceeding basic coverage (e.g. for optional services, additional insurance)		
		Tax-Exempt Employer Subsidies		
		Tax-exempt employer subsidies to		
	37	- statutory health insurance as per no. 24a of the Wage and Tax Statement		
	38	- private health insurance as per no. 24b of the Wage and Tax Statement		
	39	- statutory long-term care insurance as per no. 24c of the Wage and Tax Statement		
		Health Insurance and Long-Term Care Insurance Contributions taken over as Insured Person for Other Persons		
	40	ITIN of co-insured person / "Other persons" are children with no entitlement to child benefits / child allowance (for entitlement to child benefits / child allowance the entries should be made on lines 31 to 37 of Schedule Kind)		
	41	Last name, first name, date of birth of co-insured person) TP / spouses / Registered domestic partners		
	42	Contributions (less tax-exempt subsidies) to private health insurance (only basic coverage, no optional services)		
	43	Contributions (less tax-exempt subsidies) to compulsory long-term care insurance		
		Related to lines 42 to 43:		
	44	Contributions refunded from private health insurance and / or compulsory long-term care insurance		
	45	Contributions (less refunded contributions) to private health insurance and / or long-term care insurance (without basic coverage, e.g. for optional services, additional insurance)		
		Other Insurance Contributions TP / Husband / Registered domestic partner A Wife / Registered domestic partner B		
	46	Employee contributions to unemployment insurance as per no. 27 of the Wage and Tax Statement		
		Contributions (less tax-exempt subsidies and refunded contributions) to		
	47	- health insurance and long-term care insurance (total amount) (enter only if you have not consented to the data transmission or have not objected to it; entries on additional long-term care insurance should be made only on line 29)		
	48	- unemployment insurance – without contributions claimed on line 46 TP / spouses / Registered domestic partners		
	49	- voluntary independent general disability and occupational disability insurance		

Page	Line	Text	Schedule	Vorsorgeaufwand	2016
	50	- occupational accident insurance and (third party) liability insurance as well as term life insurance, which provides for benefits only in the case of death			
	51	- Annuity insurance with lump sum option and / or endowment policies with a term of at least 12 years as well as the term and the first contribution beginning before Jan. 1, 2005			
	52	- annuity insurance without lump sum option with a term begin and first premium payment before Jan. 1, 2005 (also taxable contributions to pension funds and pension insurance companies) – without retirement plan contributions, claimed in Schedule AV -			
		Additional Information on Insurance Contributions			
		There was no statutory pension insurance contribution in 2016 from active employment / from work TP / Husband / Registered domestic partner A Wife / Registered domestic partner B			
	53	as a civil servant 1 = Yes 1 = Yes			
	54	as a board member / GmbH shareholder-manager 1 = Yes 1 = Yes			
	55	as (e.g. intern, student in internship) Name of internship 1 = Yes 1 = Yes			
	56	Based on the listed employment / work, however, entitlement to a right to a retirement pension existed. 1 = Yes 1 = Yes 2 = No 2 = No			
	57	The right to a retirement pension was entirely or partially acquired without own contributions (For board members / GmbH shareholder-managers: If no, please submit appropriate documents.) 1 = Yes 1 = Yes 2 = No 2 = No			
	58	Income was drawn from non-active employment - in particular from a company pension /factory pension – which were not tax-privileged pension benefits (lines 11 to 16 of Schedule N). For partial retirement no entry needs to be made. 1 = Yes 1 = Yes			

Page	Line	Text	Schedule Kind 2016
1	1	Last name	Schedule Kind
	2	First name	Please submit a separate Schedule Kind for each child.
	3	Taxpayer Identification Number	Seq. no. of Schedule
		Information on Child	
	4	Individual Taxpayer Identification Number, ITIN	Sequential number of Schedule
	5	First name	If applicable, differing last name
	6	Date of birth	Claim to child benefits or comparable benefits in 2016
	7	Family Welfare Office competent for determining child benefits	
	8	Residence in Germany from to	Residence abroad from to
	9	If applicable, different address (for residence abroad please specify country)	
		Legal Relationship of Child to Taxpayer / Husband / Registered domestic partner A Legal Relationship of Child to Wife / Registered domestic partner B	
	10	1 = Natural child / Adopted child 2 = Foster child 3 = Grandchild / Stepchild	1 = Natural child / Adopted child 2 = Foster child 3 = Grandchild / Stepchild
		Legal Relationship of Child to Other Persons	
	11	Name	Date of birth of this person from to
	12	Last known address	Type of legal relationship 1 = Natural Child / Adopted Child; 2 = Foster Child
	13	The other parent lived abroad	
	14	The legal relationship of the child to the other parent was terminated by the death of the other parent on	
		Information on an Adult Child	
		1. Training course	2. Training course
	15	The child is in education in a school, university or vocational training	from to from to
	16	Name of school, university or vocational training	
	17	The child could not begin or continue vocational training owing to lack of a training place	
	18	The child engaged in a voluntary social service year or ecological year (Voluntary Youth Services Act), a European / development policy voluntary service, a voluntary service for all generations (§ 2 para. 1a SGB VII), an international voluntary youth service, Federal Voluntary Youth Service or another service abroad (§ 5 Federal Voluntary Youth Service)	
	19	The child was in a transitional period for a maximum of four months (e.g. between two training courses)	
	20	The child was without employment and registered as seeking work at the Federal Employment Agency	
	21	The child was not capable of financially supporting itself owing to a disability beginning before the age of 25. (Please read instructions.)	

Page	Line	Text	Schedule Kind 2016
	22	The child performed statutory basic military service / civilian alternative service or service that exempted him/her from the former, which began before July 1, 2011.	
		Information on Gainful Employment of an Adult Child (only for entries on lines 15 to 19)	
	23	The child has already completed its first vocational training or undergraduate degree 1 = Yes 2 = No	
		If line 23 was answered with "Yes":	
	24	The child engaged in gainful employment (not job-related training) 1 = Yes 2 = No	
		If line 24 was answered with "Yes":	
	25	The child engaged in one/several marginal jobs(s) as defined by §§ 8, 8a SGB IV (so-called Mini Job) 1 = Yes 2 = No period of employment from to	
	26	The child engaged in other gainful employment (for several jobs please enter information on a separate sheet) 1 = Yes 2 = No period of employment	
	27	(Agreed) regular weekly working hours of employment as per line 25 per line 26	
2		Taxpayer Identification Number Seq. no. of Schedule	
		Health and Long-Term Care Insurance Not included in Schedule Vorsorgeaufwand - Fill out lines 31 to 37 only - if you have consented to the data transmission or have not objected to it)- Expenses owed me /us as insured person(s) Expenses owed the child as an insured person	
	31	Contributions (including additional premiums) made by me /us to the health insurance of the child (only basic coverage, not optional services)	
	32	Contributions included on line 31 resulting in an entitlement to sick pay	
	33	Contributions made by me / us to statutory long-term care insurance and / or to private compulsory long-term care insurance	
	34	Amounts refunded from the insurance on lines 31 to 33	
	35	Contributions included on line 34 resulting in an entitlement to sick pay	
	36	Subsidy from a third party to the contributions on lines 31 to 33 (e.g. § 13 a BaFöG)	
	37	Contributions made by me / us to health insurance and long-term care insurance of the child (without basic coverage, e.g. for optional services, supplementary insurance)	
		Child Allowance / Exemption for Childcare and Child-Raising or Training Requirements	
		I apply for the entire child allowance and the entire exemption for childcare and child-raising or training requirements, because the other parent	
	38	- has not fulfilled at least 75% of his support obligations or owing to inability to pay is not liable for child support 1 = Yes	
	39	If the question on line 38 was answered with yes: Support payments were made under the Advance Child Support Payments Act for the period from to	

Page	Line	Text	Schedule Kind 2016
	40	I apply for the entire child allowance and the entire exemption for childcare and child-raising or training requirements, because the minor child was not registered by the other parent. 1 = Yes	
	41	The transfer of the child allowance and the exemption for childcare and child-raising or training requirements to the step-parent / grandparent was agreed upon as per Schedule K . 1 = Yes	
	42	Only for the step-parent / grandparent: The child allowance and the exemption for childcare and child-raising or training requirements are to be transferred as per Schedule K . 1 = Yes	
	43	Only for the step-parent / grandparent: I / we apply for the transfer of the child allowance and the exemption for childcare and child-raising or training requirements, because I / we have taken the child into my / our household or I / we are liable for child support for the child. 1 = Yes Period of living in the household / child support obligation from to	
		Tax Relief for Single Parents	
	44	The child was registered with me in the common residence from to	
	45	Child benefits for the child were paid to me	
	46	Excluding myself, registered in the common residence were one / several adult person(s), for whom (at times) no claim to child benefits or child allowances existed 1 = Yes 2 = No If yes	
	47	The household was shared with at least one other adult person for whom (at times) no claim to child benefits or child allowances existed 1 = Yes 2 = No If, yes	
	48	Last name, First name (please specify other persons in a separate list)	
	49	Degree of relatedness Employment / Work	
		Allowance for Payment of Special Needs for Vocational Training of an Adult Child (code no. 27)	
	50	The child was living away from home from to	
	51	Address	
		Only for parents filing separate tax returns	
	52	As per separate joint application the exemption for payment of a special requirement for vocational training of an adult child is not to be apportioned 50/50. My share amounts to	
3		Taxpayer Identification Number, Seq. no. of the Schedule	
		School Fees	
	61	For attendance at a private school (Name of school or its agency) Total expenses of parents	
		Only for parents filing separate tax returns	
	62	The school fees I pay amount to	
	63	As per separate joint application the maximum amount for school fees for the child is not to be apportioned 50/50. My share amounts to	
		Transfer of the Standard Deduction for Disabled and Surviving Dependents	

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		The transfer of the standard deduction for disabled and surviving dependents is being applied for:	
	64	The child is disabled 1 = Yes (code no. 25) blind / permanently helpless 1 = Yes with impaired walking or standing ability 1 = Yes Degree of disability	
		ID / Pension notice / Statement from to unlimited validity Proof	
	65	Issued on Valid from to unlimited validity First application / Amendment (please submit proof)	
		Only for parents filing separate tax returns	
	66	As per separate joint application the standard deduction granted for the child as a disabled / surviving dependent is not to be apportioned 50/50. My share amounts to	
		Childcare Costs	
	67	Type of service, Name and address of service provider from to Total expenses of parents	
	68	Tax-free compensation (e.g. from employer), Refunds	
		Only for parents not filing a joint return:	
	69	I paid childcare costs amounting to Expenses	
	70	The parents shared a common household from to The child belonged to our household from to	
	71	The parents did not share a common household The child belonged to my household	
	72	The child belonged to the household of the other parent	
		Only for Parents Filing Separate Tax Returns	
	73	As per concurrent application the maximum amount granted for childcare is not to be apportioned 50/50. My share amounts to	

Page	Line	Text	Schedule N 2016
1	1	Last name	Schedule N
	2	First name	Every spouse / Registered domestic partner with income from dependent employment must submit his/her own Schedule N.
	3		Taxpayer Identification Number TP / Husband / Registered domestic partner A
	4	eTIN as per Wage and Tax Statement(s), if available eTIN as per further Wage and Tax Statement(s), if available Wife / Registered domestic partner B	
			Income from dependent employment
			Information on Income Wage and Tax Statement(s) Tax Category 1 - 5 Wage and Tax Statement(s) Tax Category 6 or Paid Leave Funds
	5		Tax Category
	6		Gross wages/salaries
	7		Income tax
	8		Solidarity surcharge
	9		Church tax of employee
	10		Only by different religious denominations: Church tax for the spouses / Registered domestic partner
			1. Pension benefits 2. Pension benefits
	11		Tax-privileged pension benefits (included on line 6)
	12		Tax base for the pension contribution as per no. 29 of the Wage and Tax Statement
	13		Decisive calendar year for beginning pension benefits payment, as per no. 30 of the Wage and Tax Statement
	14		Payment for less than one year: First and last month in which pension benefits were paid as per no. 31 of the Wage and Tax Statement Month Month Month Month
	15		Death benefits, capital payments / Indemnification and additional pension benefits payments as per no. 32 of the Wage and Tax Statement (included on lines 6 and 11)
	16		Pension benefits taxable at reduced tax rate for several years as per no. 9 of the Wage and Tax Statement
	17		Indemnifications (Please submit contract documents) / Wages or salaries for several years
	18		Tax deduction amounts for lines 16 and 17 Income tax Solidarity surcharge
	19		Church tax employee Church tax spouse / Registered domestic partner
	20		Taxable income without tax deduction (unless included in the Wage and Tax Statement)
	21		Tax-exempt income in accordance with the Double Taxation Agreement / Other international conventions (carryover from lines 52, 70 and/or 81 of the first Schedule Anlage N-AUS)

Page	Line	Text
		Schedule N 2016
	22	Tax-exempt income according to the Global Assignment Decree (Carryover from line 66 of the first Schedule N-AUS)
	23	Tax-exempt income (special wage components) under the Double Taxation Agreement / Other international conventions / Global Assignment Decree (carryover from line 80 of the first Schedule N-AUS)
	24	Attached Schedule(s) AUS Number
	25	Frontier workers according to (country of employment) Earned income in foreign currency Swiss withholding tax in SFr
	26	Tax-exempt fees for services / Revenues from work as
	27	Short-time compensation, supplements to maternity benefits, compensation for lost earnings under the Infection Protection Act, supplemental amounts under the Partial Retirement Act, partial retirement remuneration supplements under the Civil Service Remuneration Acts (as per no. 15 of Wage and Tax Statement)
	28	Information on times and reasons for nonemployment (Please submit proof)
2		Taxpayer Identification Number, Last name and first name
		Income-Related Expenses - without the amounts on lines 91 to 94 - Travel between home and main place of work / meeting point / extensive area of work (commuting allowance)
		Main place of work in (postal code, location and street) Work days per week Vacation and sick days
		Meeting point / closest access to extensive area of work (postal code, location and street)
		Place on line attended work on one way distance covered with own car or employer-provided car distance covered with collective transportation by the employer distance covered with public transportation, motorcycle, bicycle or the like, on foot, as fellow passenger in a car pool Expenses for travel with public transportation without air fare and ferry expenses) Degree of disability at least 70 or at least 50 and category "G"
	35	days km km km km 1 = Yes
	36	days km km km km 1 = Yes
	37	days km km km km 1 = Yes
	38	days km km km km 1 = Yes
	39	Employer contributions as per no. 17 and 18 of the Wage and Tax Statement and commuter allowance paid by the Federal Employment Agency tax-exempt flat-rate taxation
	40	Contributions to professional associations (Name of associations)
		Expenses for equipment and supplies – unless reimbursed tax-free - (Please list type of equipment and supplies separately.)

Page	Line	Text	Schedule N 2016
		Expenses for home office	
		Continuing education expenses - unless reimbursed tax-free -	
		Other income-related expenses - unless reimbursed tax-free -	
	45	Air fare and ferry expenses for travel between home and main place of work / meeting point / extensive area of work	
	46	Other (e.g. application expenses, account-keeping fees)	
		Travel expenses for job-related assignments away from own tax home	
	49	Travel took place entirely or partially with a company car or in the context of free collective transportation by the employer. 1 = Yes 2 = No	
		- If yes: For travel with a company car or collective transportation no entries can be made for transportation expenses on line 50 for lack of expense. -	
	50	Transportation and lodging expenses, incidental travel expenses	
	51	Tax-free reimbursement by employer	
		Standard allowances for additional expenses for meals	
		For a domestic assignment away from own tax home:	
	52	Away for more than 8 hours (for an assignment away from tax home without overnight stay) Number of days	
	53	Arrival and departure days (for an assignment away from tax home of several days with overnight stay) Number of days	
	54	Away for 24 hours Number of days	
	55	Deduction amounts owing to provision of meals (own additional payments can be offset, if applicable)	
	55	For an assignment abroad away from own tax home (Please submit computation in a separate list):	
	56	Tax-free reimbursement by employer	
3		Taxpayer Identification Number, Last name and first name	
		Additional expenses for job-related maintenance of two households	
		General information	
	61	The two households are job-related Date	
	62	Reason	
	63	The two households have existed without interruption since then until 2016	
	64	Place of employment (postal code, location - in case abroad and differing from the country in which the two households lie -)	

Page	Line	Text	Schedule N 2016
	65	The two households are located abroad 1 = Yes State	
	66	There is an own household at the center of vital interests 1 = Yes 2 = No If yes, in	
	67	Postal code, location since	
	68	The setting up two households is directly preceded by an assignment away from home at the place of employment 1 = Yes	
	69	Instead of additional expenses for job-related maintenance of two households the transportation expenses on line 31 to 39 for more than one weekly trip home are claimed. 1 = Yes	
		- If line 69 is answered with "Yes", no entries shall be made on lines 70 to 85 -	
		Transportation expenses	
	70	Travel took place with a company car or in the context of a free collective transportation by the employer 1 = Yes, altogether 2 = No 3 = Yes, partially	
		If line 70 is answered with "Yes, altogether", no entries shall be made on lines 71, 72, 74 and 76.	
		For "yes, partially" the entries on these lines are only for trips carried out with one's own car or with an employer-provided car.	
		Expenses for first trip to location of main place of work and last trip to own household	
	71	with private car Distance in km Kilometer rate as itemization (Please submit computation in a separate list)	
	72	With private motorcycle / motor scooter Distance in km Kilometer rate as itemization (Please submit computation in a separate list)	
	73	with public transportation or paid collective transportation (as per proof)	
		Weekly trips home	
	74	One-way distance without flight routes Number	
	75	Expenses for public transportation (as per proof - without air fare and ferry expenses)	
		Only for a degree of disability of at least 70 or at least 50 and category "G":	
	76	One-way distance (without flight routes) with use of private car Number Kilometer rate as itemization (Please submit computation in a separate list)	
	77	Expenses for public transportation (as per proof - without air fare and ferry expenses)	
	78	Air fare and ferry expenses (on lines 74 to 77) or expenses for paid collective transportation for trips home (as per proof)	
		Lodging expenses at location of main place of work	

Page	Line	Text	Schedule N 2016
	79	Expenses as per proof (e.g. rent including parking space / garage costs, incidental expenses, depreciation and furnishing costs)	
	80	Size of the second domicile of the two households abroad	
		Standard allowances for additional expenses for meals	
		The additional expenses on lines 81 to 84 can only be claimed for a time period of 3 months after moving into the lodgings at location of main place of work; if the maintenance of two households is preceded by an assignment away from home, this time period is to be credited against the three month period. In so-called relocations from the center of vital interests the preceding stay at the work location is to be credited against the three month period.	
		When maintaining two job-related households at own tax home:	
	81	Arrival and departure days Number of days	
	82	Away for 24 hours Number of days	
	83	Deduction amount owing to provision of meals (own additional payments can be offset, if applicable)	
	84	When maintaining two job-related households abroad (Please submit computation in a separate list)	
	85	Other Expenses (e.g. moving costs, but without accommodation costs)	
	86	Total of the additional expenses for further maintenance of two households (Please submit computation in a separate list)	
	87	Total tax-free reimbursement from employer / from the Federal Employment Agency	
4		Taxpayer Identification Number, Last name and first name	
		Income-Related Expenses in Special Cases	
		- The income-related expenses declared on lines 91 to 94 may not be included on lines 31 to 87	
		Income-related expenses for tax-privileged pension benefits on line 11	
	91	Type of expenses	
		Income-related expenses for tax-privileged pension benefits for several years on line 16	
	92	Type of expenses	
		Income-related expenses for indemnifications / Wages or salaries for several years on line 17	
	93	Type of expenses	
	94	Income-related expenses for tax-exempt wages or salaries on lines 21 and 22 (carryover from lines 75 and 82 of the first Schedule N-AUS)	
		Income-related expenses for taxable wages or salaries without tax deduction on line 20 – included on lines 31 to 87 -	
	95	Type of expenses	

Page	Line	Text	Schedule N 2016
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	96	Income-related expenses for wages and salaries for work in Germany, if another domicile exists in Belgium- included on lines 31 to 87 -	
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Page	Line	Text	Schedule KAP 2016
	3	Taxpayer Identification Number Please submit original tax certificates!	
		TP / Husband / Registered domestic partner A Wife / Registered domestic partner B	
		Income from capital investment, Tax credits	
		Applications	
	4	I am claiming the most favorable tax treatment for all investment income 1 = Yes	
		(For joint return. The Schedule KAP of my spouse / registered domestic partner is attached.)	
	5	I am claiming a review of the tax withholding on certain investment income. 1 = Yes	
		Declaration of Church Tax Liability	
	6	I am subject to church tax and have realized investment income, from which investment income tax but not church tax was withheld. 1 = Yes	
		Investment Income Subject to German Tax Deduction	
		Amounts as per tax certificate(s) Adjusted amounts (as per separate list)	
	7	Investment income	
	8	Profits from share sales as defined by § 20 para. 2 sent. 1 no. 1 EStG included on line 7	
	9	Substitute tax base as defined by § 43 a para. 2 sent. 7, 10, 13 and 14 EStG (included on line 7)	
	10	Losses not offset without losses from the sale of shares	
	11	Losses not offset from the sales of shares as defined by § 20 para. 2 sent. 1 no. 1 EStG	
		Saver's Standard Deduction	
	12	Saver's standard deduction claimed on the investment income stated on lines 7 to 11 (if applicable, "0")	
		For entries on lines 7 to 11, 14 to 20, 33 to 44, 58 and 60:	
	13	Saver's standard deduction claimed on the investment income not stated in Schedule KAP (if applicable, "0")	
		Investment Income not Subject to German Tax Deduction	
	14	Domestic investment income (without amount on line 19)	
	15	Foreign source investment income (without amount on line 58)	
	16	Profits from the sale of shares as defined by § 20 para. 2 sent. 1 no. 1 EStG included on lines 14 and 15	
	17	Losses without losses from the sale of shares included on lines 14 and 15	
	18	Losses from the sale of shares as defined by § 20 para. 2 sent. 1 no. 1 EStG included on lines 14 and 15	
	19	Interest paid by the Tax Office for tax refunds	
		Investment Income Subject to Standard Income Tax	

Page	Line	Text	Schedule KAP 2016
		(not included on lines 7, 14, 15, 33 and 38)	
	20	Supplemental income amount under § 10 AStG	
	21	Current income from other equity claims of every description, from a silent partnership and profit-sharing loan (without amount on line 60)	
	22	Profit from the sale or redemption of capital investment on line 21	
	23	I am claiming the standard income tax on the income on line 24 1 = Yes	
		- Please read instructions -	
		Current income from an entrepreneurial shareholding in a corporation	
	24	Company, Tax Office and Taxpayer Identification Number	
		Tax Deferral Model	
	25	Income from companies / Bodies of persons / Similar models as defined by § 15 b EStG (as per separate list)	
2		Taxpayer Identification Number, Last name and first name	
		Income from Shareholdings (as per separate and uniform assessment)	
	31	1. Shareholding Body of persons, Tax Office, Taxpayer Identification Number	
	32	2. Shareholding Body of persons, Tax Office, Taxpayer Identification Number	
		- with tax deduction in Germany	
	33	Investment income	
	34	Profits from the sale of shares as defined by § 20 para. 2 sent. 1 no. 1 EStG included on line 33	
	35	Substitute tax base as defined by § 43 a para. 2 sent. 7, 10, 13 and 14 EStG (included on line 33)	
	36	Losses not offset without losses from the sale of shares	
	37	Losses not offset from the sale of shares as defined by § 20 para. 2 sent. 1 no. 1 EStG	
		- without German tax deduction	
	38	Investment income (without amount on lines 42 and 58)	
	39	Profits from the sale of shares as defined by § 20 para. 2 sent. 1 no. 1 EStG included on line 38	
	40	Losses without losses from the sale of shares included on line 38	
	41	Losses from the sale of shares as defined by § 20 para. 2 sent. 1 no. 1 EStG included on line 38	

Page	Line	Text	Schedule KAP 2016
	42	Profits from the share of pro rata assets in the sale of a direct or indirect shareholding in a partnership	
	43	Profits / Losses from share sales included on line 42	
		- subject to standard income tax	
	44	Supplemental income amount under § 10 AStG	
	45	Current income from other equity claims of every description, from a silent partnership and profit-sharing loan, supplemental income amount under § 10 AStG (without amount on line 60)	
	46	Profit from the sale or redemption of capital investment as on line 45	
		Tax deduction amounts on income on lines 7 to 18 and on shareholdings on lines 31 to 43	
		as per certificate(s) from shareholdings	
	47	Investment income tax	
	48	Solidarity surcharge	
	49	Church tax on investment income	
	50	Credited foreign taxes	
	51	Creditable foreign tax not yet credited	
	52	Notional foreign tax at source (not included on lines 50 and 51)	
		Tax to be credited on income on lines 21 to 24, 45 and 46 and from other types of income	
	53	Investment income tax	
	54	Solidarity surcharge	
	55	Church tax on investment income	
		Restriction on Deductibility of Investment Income Tax under § 36a EStG	
	56	I realized investment income, for which the requirements for a full credit of the investment income tax under § 36a EStG are not fulfilled. 1 = Yes	
		Tax at source to be credited under the Interest Disclosure Ordinance (ZIV)	
	57	Total of tax at source to be credited under the ZIV (as per certificate)	
		Family Foundations under § 15 AStG (as per assessment)	
		Income of a foreign family foundation, not subject to standard income tax	
	58	Name, tax office and tax identification number	
	59	Foreign tax credit (for line 58)	
	60	Income of a foreign family foundation subject to standard income tax (see line 18 of Schedule AUS)	

Page	Line	Text	Schedule SO 2016
1	1	Last name / Association	Schedule SO
	2	First name	for income tax return
	3	Taxpayer Identification Number	for tax assessment return Other Income (without pensions and without benefits from retirement contracts)
	4	Recurring Benefits	Income from Taxpayer / Husband / Registered domestic partner A Wife / Registered domestic partner B
	5	Compensatory Payments to Avoid Pension Rights Adjustment	if they can be deducted by the payer as special private expenses
	6	Support Payments	if they can be deducted by the payer as special private expenses
	7	Income-Related Expenses	related to lines 4 to 6
	8	Benefits	Income from
	9	Income from	
	10	Total of lines 8 and 9	
	11	Income-related expenses for lines 8 and 9	
	12	Income	
	13	Negative income in 2016 from benefits (line 12) not offset in 2015 under § 10d para. 1 EStG should be limited as follows	
		Members of the Bundestag Remuneration	
	14	Taxable income without remuneration for several years	
	15	Pension benefits included on line 14	
	16	Tax base for tax-exempt retirement plan	
	17	Relevant calendar year for pension begin	
	18	For payment during the course of the year:	First and last month that pension benefits were paid
	19	Death benefits, capital disbursements / Severance pay and back payments of pension benefits (included on line 14)	
	20	Remuneration for several years not included on line 14 (as per separate list)	
	21	Pension benefits included on line 20	
	22	Based on the above work as a Member of the Bundestag an expectation of old age pension benefits existed wholly or partially without own contributions	

Page	Line	Text	Schedule SO 2016
	23	Tax Deferral Model Income from companies / associations /similar models as defined by § 15 b EStG (as per separate list)	
2	2	Taxpayer Identification Number	
		Private Disposals of Capital Assets	
	31	Real property and rights equivalent to real property (e.g. heritable building right) State only the taxable share on lines 34 to 40 Description of the real property (site) / the rights	
	32	Date of acquisition (e.g. date of purchase agreement, date of withdrawal from business assets) Date of disposal (e.g. date of purchase agreement also after previous transfer to business assets)	
	33	Use of the real property until disposal for private residential purposes from - to for other purposes (e.g. as home office, for rental)	
	34	Disposal price or a substitute value (e.g. lower going concern value, fair market value)	
	35	Acquisition / Manufacturing costs or a substitute value (e. g. lower going concern/partial value, fair market value) plus subsequent acquisition / manufacturing costs	
	36	Depreciation / Increased depreciation / Special depreciation	
	37	Income-related expenses in conjunction with disposal of capital assets	
	38	Profit / Loss (carry over to line 39)	
	39	Allocation of amount from line 38 Taxpayer / Husband / Registered domestic partner A / Association Wife / Registered domestic partner B	
	40	Profits / Losses from other disposals of real property and rights equivalent to real property (please list on separate sheet)	
		Other assets (as per separate list)	
	41	Type of asset	
	42	Date of acquisition (e.g. date of purchase agreement) Date of disposal (e.g. date of purchase agreement)	
	43	Disposal price or a substitute value (e.g. fair market value)	
	44	Acquisition costs (if applicable reduced by depreciation) or a substitute value (e.g. lower going concern value, fair market value)	
	45	Income-related expenses in conjunction with the disposal of capital assets	
	46	Profit / Loss (to carry over to line 47)	

Page	Line	Text	Schedule SO 2016
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		TP / Husband / Registered domestic partner A/ Association Wife / Registered domestic partner B	
	47	Allocation of amount from line 46	
	48	Profits / Losses from other dispositions of assets (as per separate list)	
		Shares of income	
	49	Association, Tax Office and Taxpayer Identification Number	
	50	Share of profit / loss	
	51	Negative income in 2016 from private disposals of capital assets not offset in 2015 under § 10d para. 1 EStG should be limited as follows	

Page	Line	Text	Est 1 C 2016
1	1	Income Tax Return Application for determination of the employee savings bonus Incoming mail stamp	
	2	Tax return for assessment of remaining loss carryforward	
		for persons subject to limited taxation	
	3	Taxpayer Identification Number	
	4	Tax Office or	
	5	Federal Central Tax Office	
		General Information	
		Taxpayer (TP)	
	6	Individual Taxpayer Identification Number, ITIN (if received)	
	7	Last name Date of birth	
	8	First name	
	9	Title, academic degree	
	10	Street (current address)	
	11	House number House number suffix Secondary address identifier	
	12	Postal code	
	13	Residence	
	14	Current country of domicile	
	15	Country of domicile in calendar year 2015 (if diverging from line 14)	
	16	If applicable further states of residence in calendar year 2016	
	17	Nationality	
	18	Place of birth	
	19	Regular occupation	
		Bank reference - Always please specify -	
	20	IBAN	
	21	BIC	
	22	Bank name and location	
		Name of account holder, if differing from lines 7 and 8	
	23	Name (in case of assignment please submit official assignment form)	
2		Taxpayer Identification Number	
		German Income in Calendar Year 2016	

Page	Line	Text Est 1 C 2016
	31	Income as defined by § 50d para. 10 EStG
		Dependent Employment (Income not subject to tax deduction in Germany)
	32	Employment in from to Income
	33	Income-related expenses on line 32
	34	Income from capital investment as defined by § 49 para. 1 no. 5 EStG without income on line 36) Income
	35	I apply for the most favorable tax treatment rule for investment income declared on line 34 1 = Yes
	36	as defined by § 49 para. 1 no. 5 EStG, subject to standard income tax
		Tax Credits
	37	Withholding tax on investment income Tax deduction amounts under § 50 a EStG
	38	Taxes withheld at source under the Interest Disclosure Ordinance (ZIV) Solidarity surcharge for line 37
	39	Foreign tax credit under § 50d para. 10 sent. 5 EStG
		Application for Assessment under § 50 para. 2 EStG
	40	I am an employee and owing to the entry of an exemption under § 39a para. 4 EStG in the certification for persons subject to limited tax liability (§ 39 para. 2 and 3 EStG) am obligated to submit an income tax return (§ 46 para. 2 no. 4 EStG). 1 = Yes
	41	I am an employee and citizen of an EU / EEA state, have my domicile or habitual residence in the territory of one of these states and apply for the tax assessment. 1 = Yes
	42	If line 40 or 41 was answered with "Yes": Income from dependent employment subject to tax deduction in Germany as per Schedule N
		Information on the Exemption with Progression Rule
	43	Income subject to tax deduction under § 50a EStG
	44	Total of income not subject to German income tax (without investment income which is subject to the flat rate withholding tax or – in the case of foreign investment income – would be subject to it)
	45	Extraordinary income included on line 44 as defined by §§ 34, 34 b EStG
	46	Income replacement benefits e.g. parental benefits, sick pay, maternity benefits (without amount on line 27 of Schedule N)
	47	I am a citizen of an EU / EEA state, have my domicile or habitual residence in the territory of one of these states, have generated income as defined by § 50a para. 1 no. 1, 2 or 4 EStG and apply for the tax assessment. 1 = Yes
	48	If line 47 was answered with "Yes": Income from Trade or Business / Self-Employment / Dependent Employment / Rentals and Royalties / Other income, subject to tax deduction in Germany as per Schedule

Page	Line	Text	Est 1 C 2016
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		Special Personal Deductions
		Pension benefits paid
	49	Annuities Legal ground, Date of contract Deductible Actually paid
	50	Standing charges Legal ground, Date of contract
		Donations and membership fees (without amounts on lines 55 to 58)
		as per confirmations as per proof from management tax office as per electronic transmission to the Tax Office
	51	- to promote tax-privileged purposes
	52	Contributions to recipients living abroad in an EU/EEA state included on line 51
	53	- to political parties (§§ 34 g, 10 b EStG)
	54	- to independent voters' associations (§ 34 g EStG)
		Donations to the assets to be preserved (capital reserves) of a foundation
	55	Donations made in 2016
	56	Contributions to recipients living abroad in an EU/EEA state included on line 55
	57	Of the donations entered on line 55 the following should be taken into account in 2016
	58	Donations made in previous years to the capital reserves of a foundation to be reported in 2016, if not yet taken into account

3		Taxpayer Identification Number
		Tax Privilege for Cultural Assets Worthy of Protection
	61	Tax privilege under § 10g EStG for cultural assets worthy of protection, which are used neither to generate income nor for residential use by the owner Deduction amount
		Other Information and Applications
	62	Schedule VL Capital Formation Contributions Number
	63	Name, Address of employer
	64	A remaining loss carryforward under § 10 d EStG/ donation carryforward under §10 b EStG was determined at December 31, 2015.
		Application for limitation of loss carryback after 2015
	65	Of the income not offset in 2016 the following total amount should be carried back after 2015.
		Supplementary Information
	66	I was subject to unlimited taxation before becoming subject to limited taxation 1 = Yes 2 = No
		If yes: My unlimited taxation ended after December 31, 2005.

Page	Line	Text Est 1 C 2016
	67	No Yes on (date) prior competent Tax Office, Taxpayer Identification Number
		If yes: In the last 10 years before this date I as a German was subject to unlimited taxation for a total of at least five years.
	68	No Yes in the period from to
		If yes:
	69	In the time period between the end of the unlimited tax liability up to the submission of the income tax return 2016 my domicile was located at least temporarily in a low-taxed area, as defined by § 2 para. 2 AStG 1 = Yes 2 = No
		If line 68 was answered with "Yes":
	70	a) On January 1, 2016 I had a shareholding as defined by § 17 EStG in a German corporation/cooperative. 1 = Yes 2 = No
	71	b) On January 1, 2016 I had a shareholding with a substantial economic interest in a foreign partnership as defined by § 2 para. 1 no. 2 and para. 3 AStG. 1 = Yes 2 = No
	72	c) In calendar year 2016 I had a shareholding in a foreign company as defined by § 7 AStG alone or together with other persons, who were subject to unlimited or extended limited taxation (§§ 2 to 5 AStG) 1 = Yes 2 = No
		Details (in particular name, headquarters, type of company activity, competent Tax Office)
	75	An attorney in fact has been appointed to discharge tax obligations and rights (§ 80 AO): A German authorized receiving agent has been appointed to receive documents (§ 123 AO):
	76	My German asset manager is (§ 34 AO): My authorized representative is (§ 35 AO):
	77	Last name
	78	First name
	79	Address (street)
	80	House number House number suffix Secondary address identifier
	81	Post box
	82	Postal code Residence
		Signature The data requested with the tax return / the application are required under §§ 149, 150 and 181 para. 2 of the General Fiscal Code, §§ 25 and 46 of the Income Tax Act as well as § 14 para. 4 of the Fifth Capital Formation Act.
	83	I sign as a taxpayer. - only in cases of § 150 para. 3 AO – as an attorney in fact.
		This tax return was prepared with the assistance of:
	84	This tax return was prepared with the assistance of a member of the tax advising profession as defined by §§ 3 and 4 of the Act on Tax Advisors: 1 = Yes
	85	Date, Signature- Tax returns must be signed personally.